




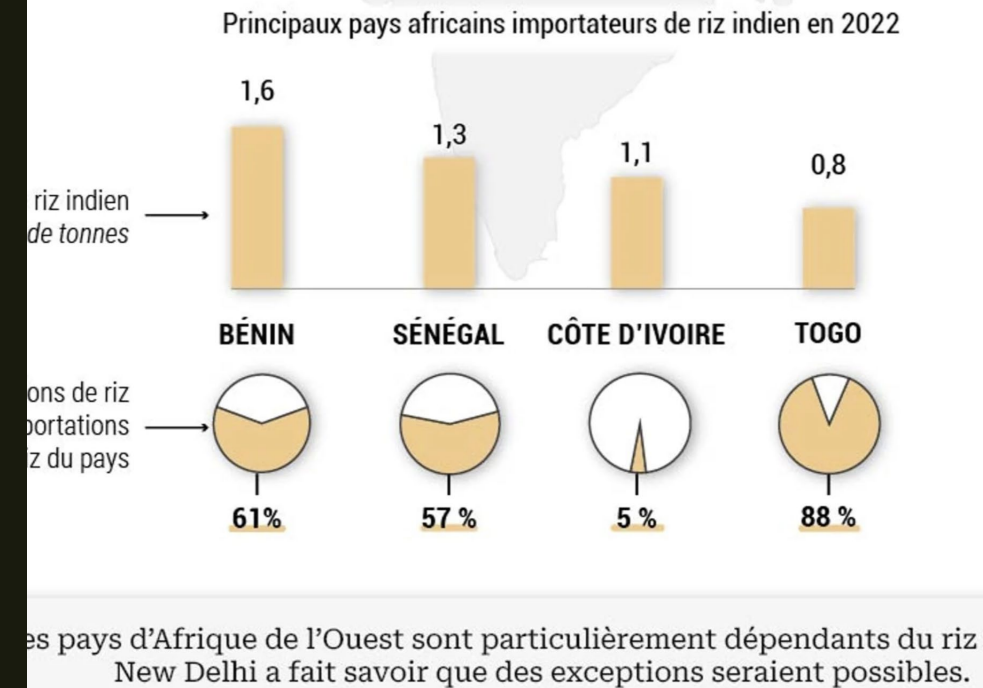
# IMPACT OF INDIA EXPORT RESTRICTION ON SENEGALESE RICE PURCHASES

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# Key figures

- Rice consumption in Senegal is 1.8 million tons per year,
- The rice imports in Senegal from India is 1,3 millions tons,
- With the increase of the population, the yearly consumption of rice is estimated to be 100 kg per habitant in Senegal
- 70% to 80% of this consumed rice is imported (Senegal is one of the leading importers of unscented, broken rice), from India with one million tons every year
- Senegal also imports parboiled white rice, but in smaller quantities (0,3 millions tons)

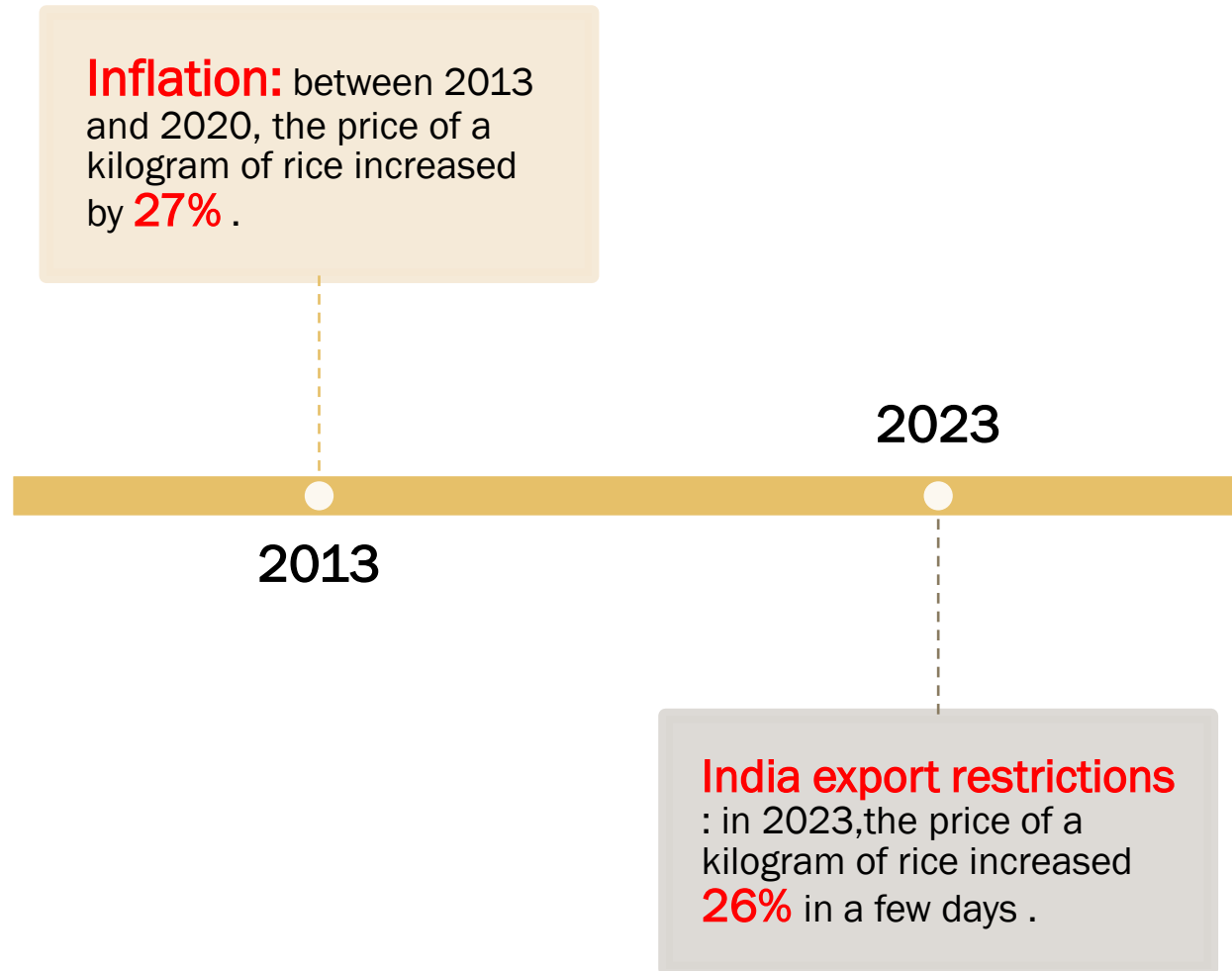


# Senegalese National Production

- One of Senegal's sovereignty objectives is self-sufficiency in rice with programs such as « Le Programme national d'autosufficance en Riz (PNAR) » with a important increase of local production;
- The main rice production areas are the Senegal River valley and Casamance
- The rice produced in Senegal has two characteristics: either it is a luxury rice which is not affordable for the majority of consumers, or it is not adapted to the taste habits of consumers (500 frs CFA/kg for local rice -340 frs CFA /kg for indian rice )



What took 7 years between 2013-2020, only took a few days to increase the price of the kilogram of rice with indian exports restrictions



# National policies

- Subsidy has always been the main measure taken by our authorities to face rice price increases;
- the State of Senegal has granted tax and customs waivers of around 30 billion CFA francs since the beginning of the crisis on export restrictions,
- In 2023, the subsidy amount was 25 Francs CFA for each kilo, leading to a total of 25 Billions Francs CFA supported by our gouvernement every year,
- The granted tax customs and the subsidy on rice market represented 1,3 % of domestic incom of senegalese state for 2022;
- With the increase of 80 FCFA on the kilogram of rice, our authorities had to let the rice prices increase (total grants were \$1.3 billion USD, all grant policies combined in 2022 (oil, electricity, rice, palm oil, wheat flour represented 1 billion CFA for 2023 or 6,6 % of senegalese GDP)
- Rice imports from India declined of 50% and increased from alternative suppliers as Thailand and Brazil



AFTER 2 YEARS OF MEETINGS AND NEGOTIATIONS, INDIAN RICE START TO COME BACK IN SENEGALESE MARKET WITH A 10% PRICE DROP

**THANK YOU!**  
**JEUREUJEUF!**