



SUDAN CONFLICT CONFERENCE

April 14–15, 2026 | Cairo, Egypt



CGIAR

POLICY
INNOVATIONS

FOOD FRONTIERS
AND SECURITY

Setting the Scene

*Current State of Affairs in Sudan and Overview of
Conference Objectives and Program*

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IFPRI



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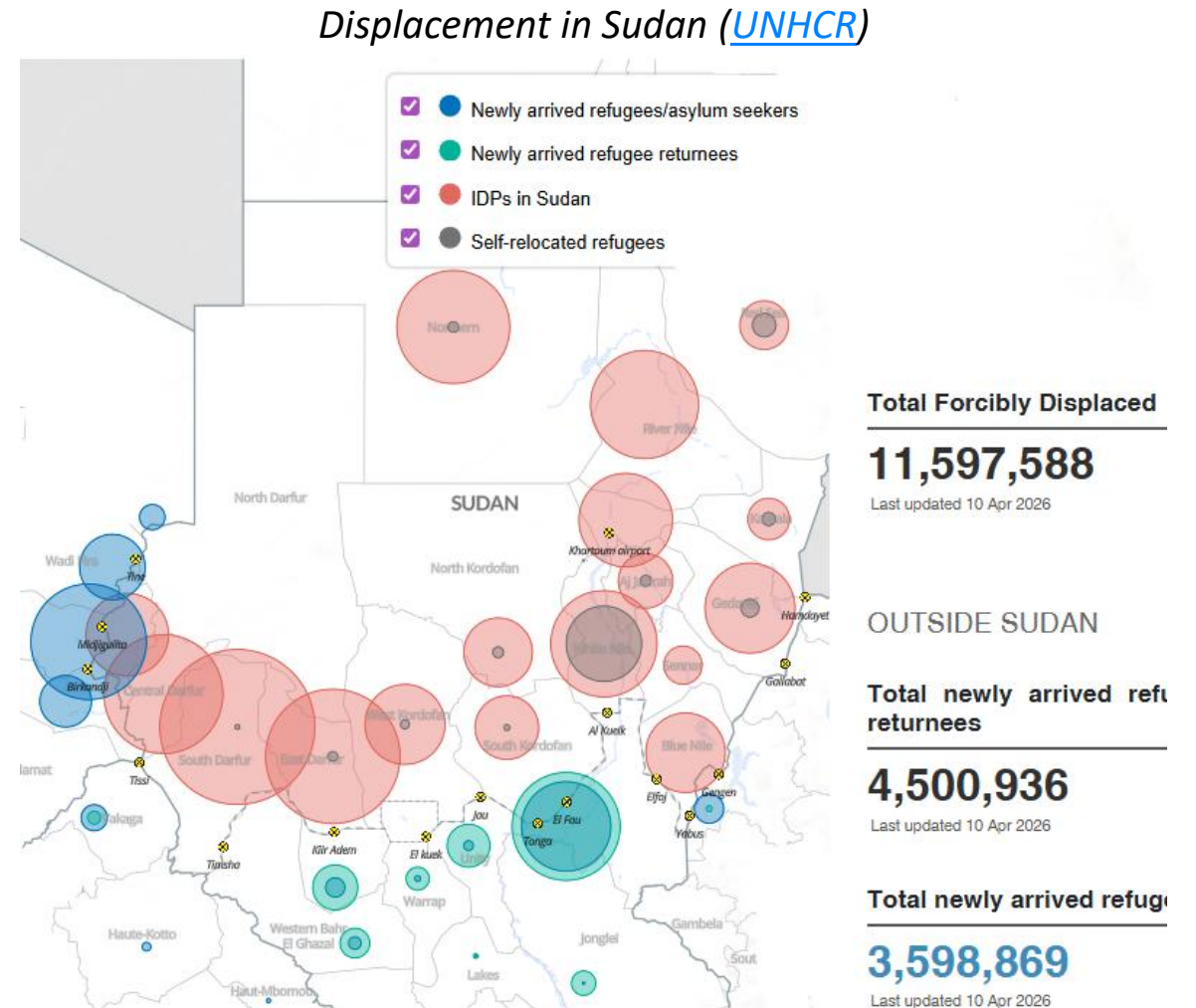
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Setting the Scene: Sudan's Current State

Sudan at a Systemic Breaking Point

- One of the most severe humanitarian and economic crises globally
- Large-scale displacement and collapse of livelihoods
- Economy-wide disruption across production, markets, and services
- Agrifood system disruption at the core of the crisis



Crisis is Structural, Not Only Conflict-Driven

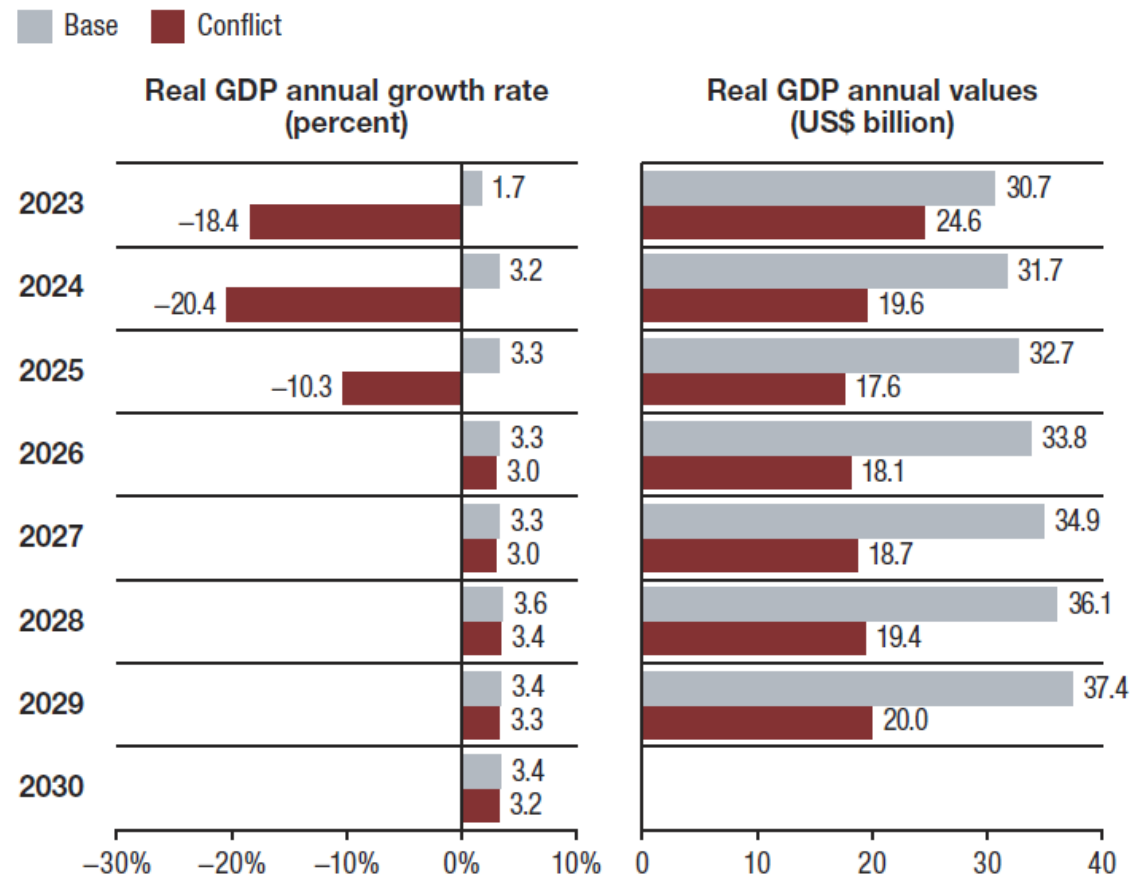
- Pre-existing structural weaknesses amplified by conflict
- State fragility and institutional breakdown
- Distorted markets and concentration of economic power
- Persistent regional inequalities and exclusion



Economywide Impacts: Scale and Depth

- Severe contraction across agriculture, services, and industry
- Widespread livelihood loss and rising poverty
- Disruption of production, trade, and supply chains
- Increasing food insecurity across both rural and urban areas

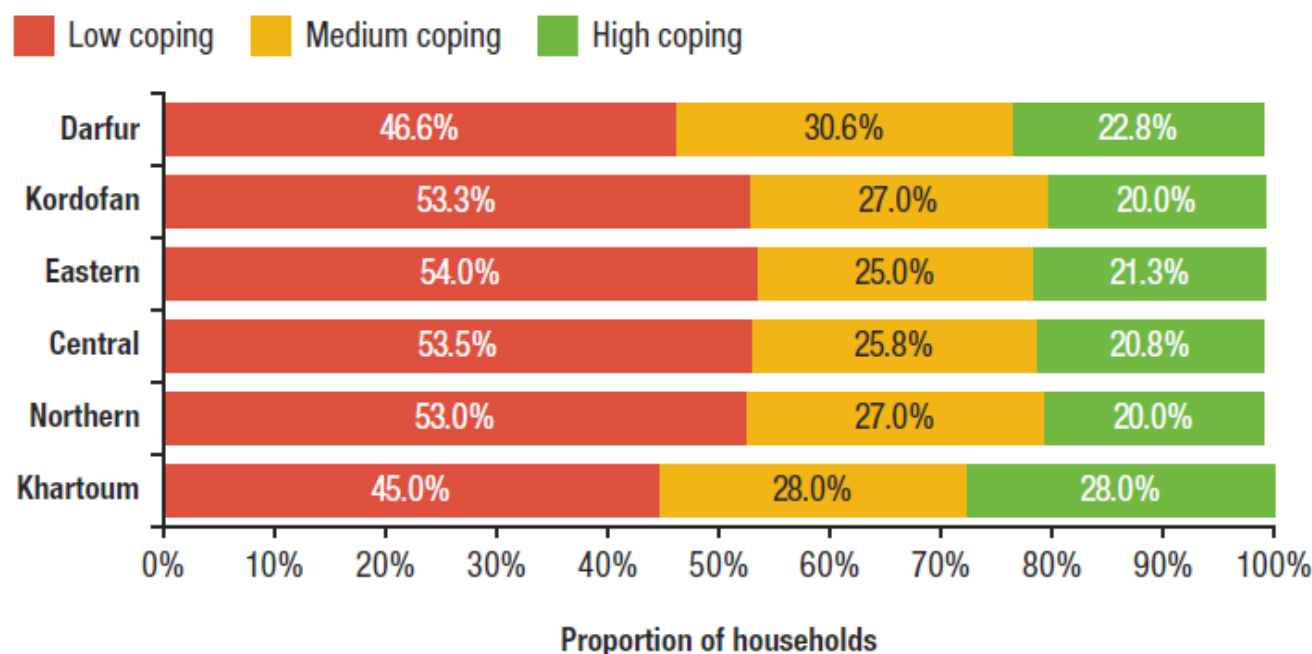
Annual real GDP growth rates and values, preconflict (base) and conflict scenarios, 2023–2030



Resilience and Adaptation – But Not Enough

- Households relying on informal markets and coping strategies
- Social networks and remittances as critical buffers
- Markets continue to function, but in fragmented form
- Increasing reliance on short-term coping mechanisms

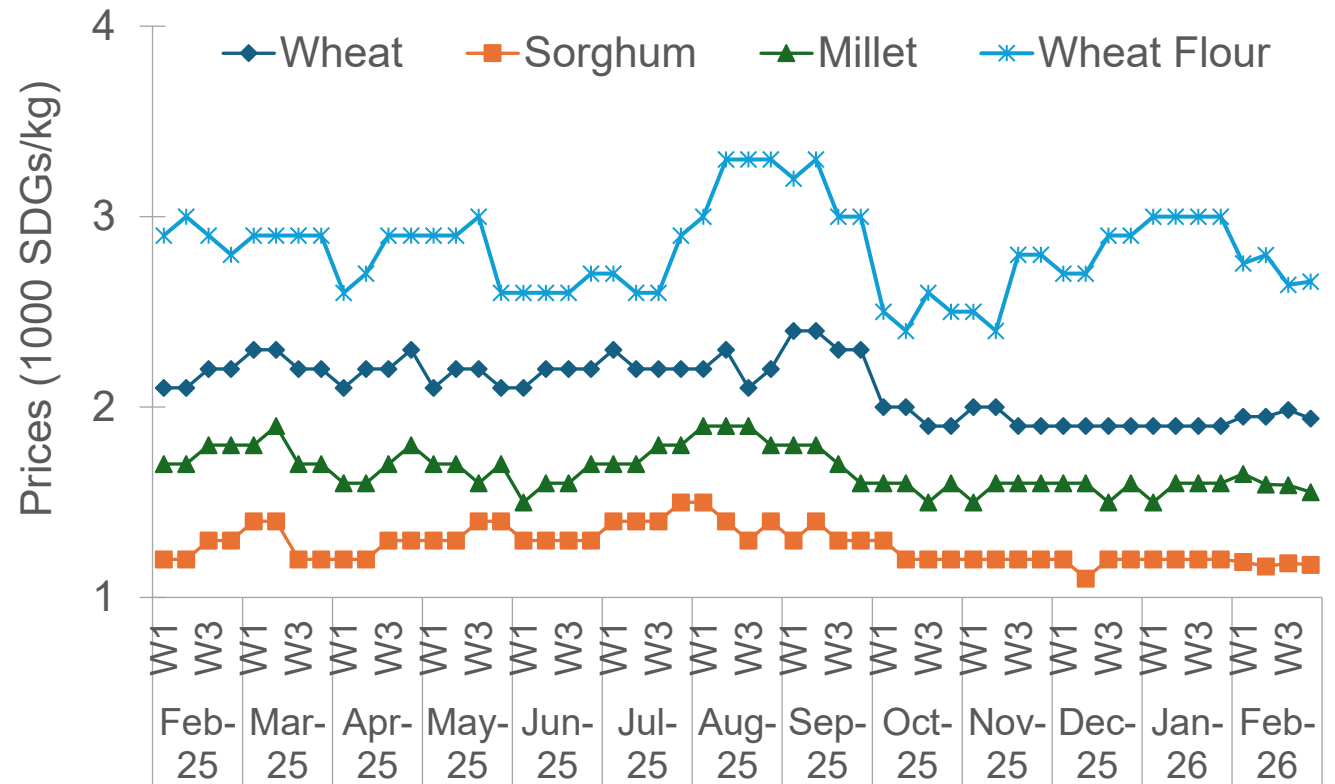
Use of food-based coping strategies, by region



What the Evidence Says About Recovery

- Agriculture cannot recover without functioning markets
- Cash assistance cannot work without supply and trade flows
- Market fragmentation limits the effectiveness of interventions
- Human capital losses risk long-term development setbacks

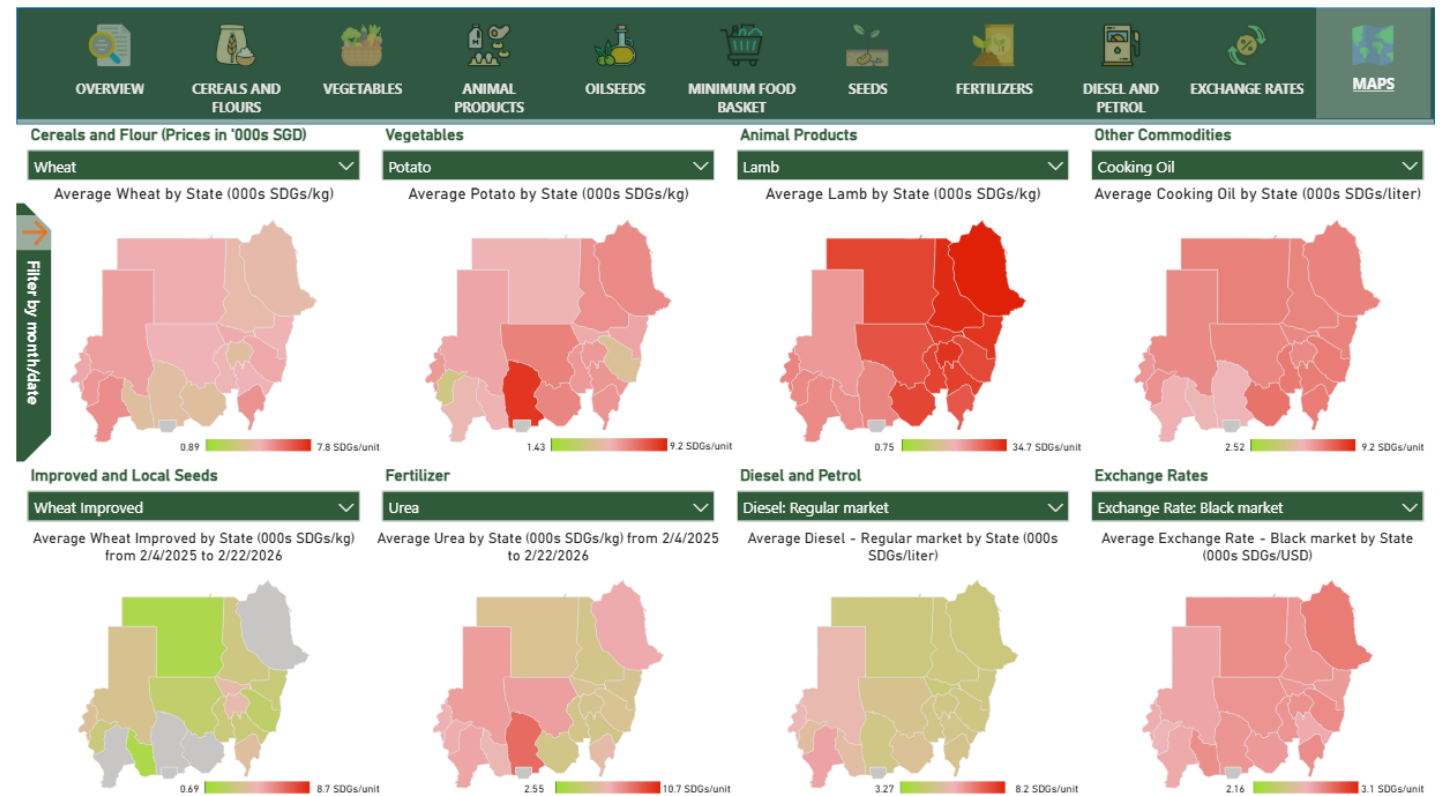
Market dynamics illustrate both disruption and potential entry points for recovery



From Evidence to Action: The Real Gap

- Strong evidence now exists across households, markets, and the economy
- But remains weakly reflected in program design and policy decisions
- Fragmentation across actors and interventions persists
- Real-time data is still underutilized

Sudan Market Monitor Dashboard



Access Our Publicly Available Output

- All findings presented here are publicly available and intended to inform decision-making

About the Sudan Program

Sudan Research Output

Sudan Strategy Support Program:

Delivering Evidence for Action in Times of Peace and Crisis

Launched in 2022, IFPRI's Sudan Strategy Support Program (SSSP) provides rapid, high-quality research to inform policy and humanitarian response in Sudan. Amid ongoing conflict, SSSP has adapted with agility – leveraging satellite data and remote sensing tools, Computer-Assisted Telephone Interviewing (CATI) and Computer-Assisted Personal Interviewing (CAPI) surveys, and economywide modeling to produce real-time insights on the dynamic changes to Sudanese people's livelihoods and overall welfare. Our work spans conflict impact assessments, food systems recovery, political economy analyses, prices and market dynamics, and impact evaluations of humanitarian and development interventions. SSSP promotes open data and transparency through interactive Power BI dashboards, such as the Sudan Market Monitoring Dashboard, offering real-time visualizations of weekly prices of essential goods across Sudan's 18 states. With a continuously growing portfolio of research outputs and high-level policy dialogues held in Khartoum, Nairobi, Cairo, and Washington, SSSP contributes to shaping Sudan's recovery and long-term resilience.

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Hosted by: AOAD in Sudan and Egypt & ILRI in Kenya

برنامج دعم الاستراتيجية في السودان:

بحوث موثوقة وآنية في أوقات السلم والأزمات

أطلق برنامج دعم الاستراتيجية في السودان التابع للمعهد الدولي لبحوث السياسات الغذائية (IFPRI) في عام ٢٠٢٢، لتقديم بحوث آنية وموثوقة وعالية الجودة تهدف لتوجيه السياسات والاستجابات الإنسانية في السودان. وفي ظل النزاع المستمر، أظهر البرنامج قدرة عالية على التكيف من خلال استخدام بيانات وأدوات الاستشعار بالأقمار الصناعية، والمقابلات الهاتفية والمقابلات الشخصية، والنماذج الاقتصادية الكلية لتوفير تحليلات آنية عن وضع الاسر ومستويات الرفاه. يركز البرنامج على تقييم آثار الصراع الحالي، وكيفية تعافي نظم الغذاء، وتحليل الاقتصاد السياسي، وديناميكيات الأسعار والأسواق، وتقييم اثار البرامج التنموية والإنسانية. يدعم البرنامج الشفافية في استخدام البيانات عن طريق لوحات معلومات تفاعلية: Power BI، مثل لوحة مراقبة أسواق السودان، حيث يتم عرض بيانات انية لتحركات الأسعار والأسواق بصورة أسبوعية للسلة الأساسية في الأسواق في ولايات السودان الـ ١٨. من خلال قاعدة متنامية من الإصدارات البحثية وتنظيم منتديات رفيعة المستوى في الخرطوم ونairobi والقاهرة وواشنطن، يسهم البرنامج في رسم مسار تعافي السودان وتعزيز قدرته على الصمود في المدى الطويل.

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يستضيفه AOAD في السودان و ILRI في كينيا



SUDAN Research Outputs





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Conference Structure

Conference Structure: From Evidence to Decisions

- A structured progression linking: Evidence → To Recovery Pathways → To Action



Conference Logistics: Ensuring Effective Delivery

